



**Re-Evaluation UPDATE**

Full Name: \_\_\_\_\_ Preferred Name (if applicable): \_\_\_\_\_ Gender:  M  F  Other:

Date of Birth:     /     /     Age: \_\_\_\_\_ Race: (optional) \_\_\_\_\_

Family Status:  Single  Married  Widow(ed)  Divorce  Separated  Partner     No. of Children: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: (     )     Home: (     )     Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Name of your Doctor / Facility: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (     ) \_\_\_\_\_

Do you have health insurance?  Yes  No     Insurance company: \_\_\_\_\_

Are you the primary subscriber?  Yes  No     Name of primary subscriber? \_\_\_\_\_ Date of birth / primary: \_\_\_\_\_

What is your relationship to the primary subscriber? \_\_\_\_\_

What are your complaints or symptoms for today's visit? Be as specific as you can. \_\_\_\_\_

Legal Guardian (if applicable): \_\_\_\_\_

**NOTE: A date of onset is REQUIRED.**     Date of onset:     /     /

Has your medication changed since last visit?  Yes  No  NA

Have you been hospitalized since your last visit?  Yes  No

Have you had any new imaging for this condition?  Yes  No

I (we) agree to pay for services rendered to the above named patient as charges are incurred. I (we) understand that health care and accident insurance policies are arrangements between the insurance carrier and myself and that I am ultimately personally responsible for payment for any and all services. If the doctor is a contracted provider for my plan, I understand I am responsible for all copayments, co-insurances, deductible and non-covered services. I also agree to pay for all co-pays and non-covered services upon receipt of care. I understand that if I terminate my care, any fees for professional services rendered to me will be immediately payable after my insurance billing has been processed.

I (we) authorize the doctor and staff to release any information deemed appropriate or necessary concerning my condition to any insurance company, claims adjuster, case nurse, claims reviewer, employer, health care provider or attorney in order to process any claim for reimbursement of charges incurred by me as a result of professional services rendered, and hereby release the doctor of any consequences thereof.

I (we) hereby authorize and direct payment of any benefits allowable to the doctor as payment toward the total charges for the services rendered to me. This payment will not exceed the indebtedness of the assignee. I agree that a photocopy of this agreement shall serve as the original.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**Financial Policies**

I agree to pay for services rendered as the charge is incurred. I understand that health care and accident insurance policies are arrangements between an insurance carrier and myself and that I am personally responsible for payment of any and all services, covered or non-covered. If the doctor is a contracted provider for my managed care plan, I understand I am responsible for all co-payments, co-insurances, deductible and non-covered services. I also agree to pay for all copays and non-covered services after seeing the doctor. I authorize the doctor and his/her staff to release any information deemed appropriate concerning my physical condition to any insurance company, claims adjuster, case nurse, claims reviewer, employer, health care provider or attorney in order to process any claim for reimbursement or charges incurred by me as a result of the professional services rendered and hereby release him/her of any consequences thereof. I hereby authorize and direct payment of any and all medical /chiropractic expense benefits allowable to the doctor as payment toward the total charges for the professional services rendered.

If required by my health insurance policy, it is my responsibility to obtain a referral for my primary care physician prior to treatment at PWC. I also understand that if I do not have prior authorization and it is denied, I am responsible for any charges not covered by my insurance company. I understand benefits are sometimes misquoted by the insurance company.

**Time of Service (TOS) Discount**

Certain services provided may not be covered by your health plan. Those services are deemed important to your recovery. Because you are responsible for paying for those services on the date the service is rendered, we offer a time of service discount of \$25.00 off the total of all non-billed charges for that day. (This will not include supplements or supplies.) Examples of non-covered services may include (but are not limited to) the examples noted below:

- Active release / Advanced Muscle Integration: \$48 fee: With the TOS discount, the fee is \$23
- Extremity and Active release: \$78 fee: With the TOS discount, the fee is \$53
- Initial examination (Medicare) \$136 - \$241 fee: With the TOS discount, the fee is \$111 - \$216
- Re-examination (Medicare) \$90 - \$142 fee: With the TOS discount, the fee is \$65 - \$117
- Laser \$54 fee: With the TOS discount, the fee is \$29

**Cancellation Policy**

We realize that emergencies come up, but if you need to cancel an appointment for any reason we do require 24 hours notice. We do have a waiting list of other patients who are in pain and would like to be seen as soon as possible. Clinic Policy: If you do not contact our office 24 hours prior to your scheduled appointment on more than (2) two occasions, you will be billed for the 3rd missed appointment for a fee of \$25.00, whether it be for chiropractic or movement. If you do not contact the office 24 hours prior to your scheduled massage appointment, you will be billed \$35.00 for each missed massage.

**X** \_\_\_\_\_  
 Patient's or Guardian Printed Name

**X** \_\_\_\_\_  
 Patient's or Guardian Signature

**X** \_\_\_\_\_  
 Date

**HIPAA Privacy**

The HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI) The patient is also provided the right to request confidential communication and can be provided in the manner they choose.

It is okay to leave a message with detailed information  Leave call back number only

I prefer to be contacted for appointments in the following manner:  Text  Call  Email

In the event I cannot be reached, I give permission for Pearson & Weary Clinic to discuss my patient information and billing account with:

Name \_\_\_\_\_ Relationship \_\_\_\_\_

**X** \_\_\_\_\_  
 Patient's or Guardian Printed Name

**X** \_\_\_\_\_  
 Patient's or Guardian Signature

**X** \_\_\_\_\_  
 Date



Patient name:

Date:

**DESCRIBE YOUR CHIEF COMPLAINT TODAY:**

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**Mark or circle the area of your symptoms on the drawing and indicate if possible:**

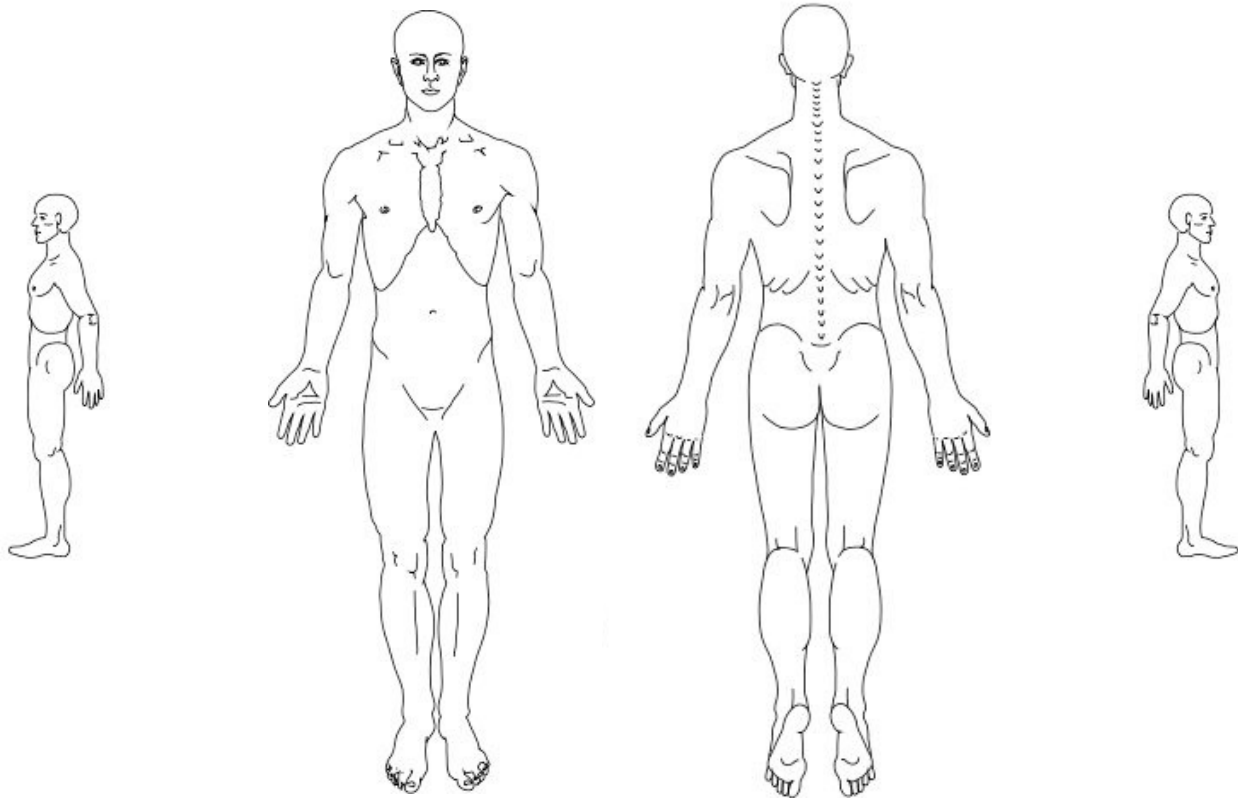
**Pain (P)**

**Numbness (N)**

**Tingling (T)**

**Achey (A)**

**Sharp (S)**



**VISUAL ANALOGUE SCALE**

Please rate your pain regarding your chief complaint.

**0 1 2 3 4 5 6 7 8 9 10**



**No Pain**

**Severe Pain**

# Functional Rating Index

For use with Neck and/or Back Problems

In order to assess your condition we must understand how much your body pain / problems have affected your ability to manage everyday activities. For each item below, please circle the number which most closely describes your condition right now.

**CIRCLE** the number which most closely describes your condition right now.

<p><b>PAIN INTENSITY</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>no pain</td> <td>mild pain</td> <td>mod pain</td> <td>severe pain</td> <td>worst pain</td> </tr> </table> <p><b>SLEEP DISTURBANCE</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>perfect</td> <td>mildly</td> <td>moderate</td> <td>greatly</td> <td>totally</td> </tr> </table> <p><b>PERSONAL CARE RESTRICTIONS</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>none</td> <td>mild</td> <td>moderate</td> <td>severe</td> <td>needs help</td> </tr> </table> <p><b>PAIN WITH TRAVEL (DRIVING)</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>no pain</td> <td>mild long trip</td> <td>moderate long trip</td> <td>moderate short trip</td> <td>severe short trip</td> </tr> </table> <p><b>ABILITY TO DO WORK</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>can do extra work</td> <td>can do only usual</td> <td>can do 50% of usual</td> <td>can do 25% of usual</td> <td>unable to work at all</td> </tr> </table>	0	1	2	3	4	no pain	mild pain	mod pain	severe pain	worst pain	0	1	2	3	4	perfect	mildly	moderate	greatly	totally	0	1	2	3	4	none	mild	moderate	severe	needs help	0	1	2	3	4	no pain	mild long trip	moderate long trip	moderate short trip	severe short trip	0	1	2	3	4	can do extra work	can do only usual	can do 50% of usual	can do 25% of usual	unable to work at all	<p><b>ABILITY TO DO RECREATION</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>can do all activity</td> <td>most activity</td> <td>some activity</td> <td>a few activities</td> <td>cannot do any</td> </tr> </table> <p><b>FREQUENCY OF PAIN</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>no pain</td> <td>25% of day</td> <td>50% of day</td> <td>75% of day</td> <td>constant pain</td> </tr> </table> <p><b>PAIN WITH LIFTING WEIGHT</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>no pain heavy wt</td> <td>some w/ heavy wt</td> <td>worse w/ mod wt</td> <td>worse w/ light wt</td> <td>worse w/ any wt</td> </tr> </table> <p><b>WALKING</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>no pain any distance</td> <td>pain after 1 mile</td> <td>pain after 1/2 mile</td> <td>pain after 1/4 mile</td> <td>pain with all walking</td> </tr> </table> <p><b>ABILITY TO STAND</b></p> <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> <td style="text-align: center;">3</td> <td style="text-align: center;">4</td> </tr> <tr> <td>no pain several hours</td> <td>increased pain after 2 hours</td> <td>increased pain after 1 hour</td> <td>increased pain after 1/2 hour</td> <td>increased pain with any stand</td> </tr> </table>	0	1	2	3	4	can do all activity	most activity	some activity	a few activities	cannot do any	0	1	2	3	4	no pain	25% of day	50% of day	75% of day	constant pain	0	1	2	3	4	no pain heavy wt	some w/ heavy wt	worse w/ mod wt	worse w/ light wt	worse w/ any wt	0	1	2	3	4	no pain any distance	pain after 1 mile	pain after 1/2 mile	pain after 1/4 mile	pain with all walking	0	1	2	3	4	no pain several hours	increased pain 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Please circle the average level of pain in the last week. (No pain 0 - Worst pain 10)

0   1   2   3   4   5   6   7   8   9   10

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Name: \_\_\_\_\_ Date: \_\_\_\_\_ Score: \_\_\_\_\_



### Disclosure and Consent for Care

**To the patient or guardian of a minor:** You have a right to be informed about your condition and the recommended treatment to be used. You have the right to understand what other options are available for your care, as well. This is to inform you of the rare potential risks and hazards involved with care. This is not meant to alarm you, but rather it is our effort to make you better informed so you can give us your consent to the procedure(s).

I hereby request and consent to the performance of chiropractic adjustments/manipulation and other procedures performed in this office on me (or the patient named below, for whom I am legally responsible) by the Doctor of Chiropractic named below and or/other licensed Doctors of Chiropractic or those working at the clinic or office who now or in the future treat me while employed by, working or associated with, or serving as a backup for the Doctor of Chiropractic named below.

I have had the opportunity to discuss with the Doctor of Chiropractic named below my diagnosis, the nature and purpose of chiropractic adjustments /manipulation and any other procedures and alternatives that may be performed or recommended.

I understand that there are some rare risks to examination and treatment in the practice of chiropractic, including, but not limited to, fracture, disc injuries, dislocations, sprains and strokes. There may be increased symptoms and pain or no improvement of symptoms or pain. I do not expect the doctor to be able to anticipate and explain all the risks and complications. I wish to rely on the doctor to exercise judgment during the course of the procedure(s), that the doctor feels at the time of treatment, based on the facts then known, are in my best interest. I further acknowledge that no guarantees or assurances have been made to me concerning the treatment results or outcome.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions, and my questions have been answered satisfactorily. By signing below, I consent to the treatment plan. I intend this consent form to cover the entire course of treatment for my present condition(s) for which I am seeking treatment.

*To be completed by the patient:*

*To be completed by the patient's representative:  
( e.g. if patient is a minor or legally incapacitated)*

\_\_\_\_\_  
Print name

\_\_\_\_\_  
Print name of patient

\_\_\_\_\_  
Signature of patient

\_\_\_\_\_  
Printed name of patient's representative

\_\_\_\_\_  
Date signed

\_\_\_\_\_  
Signature of patient's representative

*To be completed by doctor:*

\_\_\_\_\_  
Relationship to the patient

\_\_\_\_\_  
Witness to patient's signature

\_\_\_\_\_  
Date

Date \_\_\_\_\_