



Please complete all sections.

Full Name: \_\_\_\_\_ Nickname: \_\_\_\_\_ Gender:  M  F  Other: \_\_\_\_\_

Date of Birth:     /     /     Age: \_\_\_\_\_ Race: (optional) \_\_\_\_\_

Family Status:  Single  Married  Widow(ed)  Divorce  Separated  Partner     No. of Children: \_\_\_\_\_

Full Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: (     )     Home Phone: (     )     Email: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (     ) \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Who referred you to the clinic? Full Name: \_\_\_\_\_

Do you have a primary care provider?  Yes  No     Name of Provider: \_\_\_\_\_

Do you have health insurance?  Yes  No     Insurance company: \_\_\_\_\_

Are you the primary subscriber?  Yes  No     Name of primary subscriber? \_\_\_\_\_ Date of birth / primary: \_\_\_\_\_

What is your relationship to the primary subscriber? \_\_\_\_\_

Who is financially responsible for your care? Name: \_\_\_\_\_

**CHIEF COMPLAINT INFORMATION:**

Describe the location of your chief complaint: \_\_\_\_\_

How did your pain begin? (note the date in the next line) \_\_\_\_\_

**NOTE: A date of onset is required for Medicare and all insurance policies .     Date of onset:     /     /**

What is the severity of your complaint: 0 - no pain / 10 - severe pain: \_\_\_\_\_

Is your complaint getting progressively worse? \_\_\_\_\_

Is your complaint better at certain times of the day or with certain activities? \_\_\_\_\_

Is your complaint worse at certain times of the day or with certain activities? \_\_\_\_\_

What makes your complaint better? \_\_\_\_\_

What makes your complaint worse? \_\_\_\_\_

Circle any of the associated symptoms you experience: Numbness     Tingling     Weakness     Headaches     Feeling a catch / locking up

How frequently do you experience the symptoms you circled above? \_\_\_\_\_

Previous treatment including current providers you are seeing: \_\_\_\_\_

**PLEASE COMPLETE THE FOLLOWING TWO PAGES!**



What have they recommended and what has been the outcome?

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Please list other concerns you have in the order of their importance:

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Have you had chiropractic care before?  Yes  No Date of last treatment: \_\_\_\_\_ Name of DC: \_\_\_\_\_

Have you had X-rays or MRI or any other imaging performed?  Yes  No What body part? \_\_\_\_\_

Which imaging center performed the testing? \_\_\_\_\_

Estimated date of most recent imaging? \_\_\_\_\_

**PAST MEDICAL HISTORY**

Have you been treated by a physician for any health condition in the past 6 months?  Yes  No

Please describe: \_\_\_\_\_

Please list your medications: \_\_\_\_\_

Please list your allergies: \_\_\_\_\_

Please list any supplements / vitamins you take on regular basis: \_\_\_\_\_

**SOCIAL HISTORY**

Smoking /Tobacco  None  Light  Moderate  Heavy Number of times per week: \_\_\_\_\_

Alcohol  None  Light  Moderate  Heavy Number of drinks per week: \_\_\_\_\_

Water  None  Light  Moderate  Heavy Number of cups per week: \_\_\_\_\_

Coffee  None  Light  Moderate  Heavy Number of cups per week: \_\_\_\_\_

Exercise  None  Light  Moderate  Heavy Number of times per week: \_\_\_\_\_

Please describe your exercise: \_\_\_\_\_

**PAST FAMILY HISTORY - Please list any incidence of the following in your family:**

Heart Disease  Cancer  Stroke  Diabetes  Arthritis  Back or Disc Problems

Other Describe: \_\_\_\_\_

**YOUR GOALS AND ASPIRATIONS**

Are there certain activities that you have been unable to perform that you would like to return to or begin? *(Please list)*

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Patients Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**HIPAA Privacy**

The HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI) The patient is also provided the right to request confidential communication and can be provided in the manner they choose.

It is okay to leave a message with detailed information  Leave call back number only

I prefer to be contacted in the following manner: (please check all that apply).  Email  Text  Call

I give permission for all staff of Pearson & Weary Clinic (PWC) to discuss my patient care and billing account with:

Name \_\_\_\_\_

Name \_\_\_\_\_

**Financial Policies**

I agree to pay for services rendered as the charge is incurred. I understand that health care and accident insurance policies are arrangements between an insurance carrier and myself and that I am personally responsible for payment of any and all services, covered or non-covered. If the doctor is a contracted provider for my managed care plan, I understand I am responsible for all co-payments, co-insurances, deductible and non-covered services. I also agree to pay for all copays and non-covered services after seeing the doctor. I authorize the doctor and his/her staff to release any information deemed appropriate concerning my physical condition to any insurance company, claims adjustor, case nurse, claims reviewer, employer, health care provider or attorney in order to process any claim for reimbursement or charges incurred by me as a result of the professional services rendered and hereby release him/her of any consequences thereof. I hereby authorize and direct payment of any and all medical/ chiropractic expense benefits allowable to the doctor as payment toward the total charges for the professional services rendered.

If required by my health insurance policy it is my responsibility to obtain a referral for my primary care physician prior to treatment at PWC. I also understand that if I do not have prior authorization and it is denied, I am responsible for any charges not covered by my insurance company. I understand benefits are sometimes misquoted by the insurance company.

**Time of Service Discount**

Certain services provided may not be covered by your health plan. Those services are deemed important to your recovery. Because you are responsible for paying for those services on the date the service is rendered, we offer a time of service discount of \$25.00 for the total non-billed charges. (This will not include supplements or supplies.) Examples of non- covered services may include (but are not limited to), soft tissue therapy techniques, treatment of extremities and laser treatment.

**Cancellation Policy**

We realize that emergencies come up, but if you need to cancel an appointment for any reason we do require 24 hours notice. We do have a waiting list of other patients who are in pain and would like to be seen as soon as possible.

Clinic Policy: If you do not contact our office 24 hours prior to your scheduled appointment on more than (2) two occasions, you will be billed for the 3rd missed appointment for a fee of \$25.00, whether it be for chiropractic or movement. If you do not contact the office 24 hours prior to your scheduled massage appointment, you will be billed \$35.00.

\_\_\_\_\_  
Patient's or Guardian Printed Name

\_\_\_\_\_  
Patient's or Guardian Signature

\_\_\_\_\_  
Date



# Functional Rating Index

For use with Neck and or Back Problems

In order to assess your condition we must understand how much your neck and/or back problems have affected your ability to manage everyday activities. For each item below, please **CIRCLE the number** which most closely describes your condition right now.

<p><b>PAIN INTENSITY</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 no mild mod severe worst pain pain pain pain pain</p>	<p><b>ABILITY TO DO RECREATION</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 all most some a few cannot activity activity activity activities do any</p>
<p><b>SLEEP DISTURBANCE</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 perfect mildly moderate greatly totally</p>	<p><b>FREQUENCY OF PAIN</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 no 25% 50% 75% constant pain of day of day of day pain</p>
<p><b>PERSONAL CARE RESTRICTIONS</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 none mild moderate severe needs help</p>	<p><b>PAIN WITH LIFTING WEIGHT</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 no pain some w/ worse w/ worse w/ worse w/ heavy wt heavy wt mod wt light wt any wt</p>
<p><b>PAIN WITH TRAVEL (DRIVING)</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 no mild mod mod severe pain long trip long trip short trip short trip</p>	<p><b>WALKING</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 no pain pain pain pain pain 1 mile 1/2 mile 1/4 mile asap</p>
<p><b>ABILITY TO DO WORK</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 extra usual 50% of 25% of unable work work usual usual to work</p>	<p><b>ABILITY TO STAND</b></p> <p>0 _____ 1 _____ 2 _____ 3 _____ 4 no pain pain at pain at pain pain 1 hour 1/2 hour asap pain increased</p>

Please circle the average level of pain in the last week. (No pain 0 - Worst pain 10)

0 1 2 3 4 5 6 7 8 9 10

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Name: \_\_\_\_\_ Date: \_\_\_\_\_ Score: (by staff) \_\_\_\_\_



Full Name \_\_\_\_\_ Date: \_\_\_\_\_

**Review of Systems:** In order to provide the best care possible, please check those health concerns that apply to you. Please write **C** for Current and **P** for Past history in the box to the left of the condition.

P	C	
		<b>CONSTITUTIONAL</b>
		Weight change
		Fever
		Weakness
		Undue fatigue
		<b>CARDIOVASCULAR</b>
		High BP
		Faintness
		Vertigo
		Chest pains
		Heart palpitations
		<b>GENITOURINARY</b>
		Hernia
		Frequent urination
		Painful urination
		Rashes
		Skin lesions
		<b>JOINT REPLACED (yr)</b>
		<b>HERNIATED DISC (yr)</b>
		<b>SURGERY (yr)</b>

P	C	
		<b>IMMUNOLOGIC</b>
		Allergies to food
		Hepatitis
		Rheumatoid
		Lupus
		Psoriasis
		<b>RHEUMATOLOGIC</b>
		Chest pain
		Cough
		Asthma
		Bronchitis
		<b>PSYCHIATRIC</b>
		Anxiety
		Depression
		Insomnia
		Energy Loss
		<b>CANCER (yr)</b>
		<b>FRACTURE (yr)</b>
		<b>TRAUMA ( MVA / OTJ)</b>

P	C	
		<b>EAR / NOSE /</b>
		Dizziness
		Tinnitus
		Hearing Loss
		Nose Bleeds
		Hoarseness
		Swallowing difficulty
		<b>GASTROINTESTINAL</b>
		Appetite change
		Nausea
		Diarrhea
		Constipation
		<b>HEMATOLOGIC</b>
		Anemia
		Bruise easily
		<b>HEMATOLOGIC</b>
		Hot /cold intolerance
		Excessive sweating
		Thyroid problems
		<b>OTHER</b>
		Loss of bowel control
		Osteoporosis
		Stroke / TIA (yr)
		Heart attack (yr)

**KEY: MVA : Motor vehicle accident    OTJ : On-the-job injury**

